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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re	:	CHAPTER 11
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	CASE No. 08-13555 (JMP)
Debtors.	:	(Jointly Administered)

**WITHDRAWAL OF PROOF OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION,
AS TRUSTEE, FILED AGAINST LEHMAN BROTHERS HOLDINGS INC., IN CONNECTION WITH
EXUM RIDGE 2006-2**

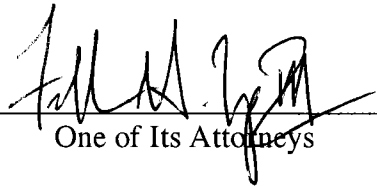
PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Trustee (“*US. Bank*”) by and through its counsel, Chapman and Cutler LLP, hereby withdraws its Proof of Claim Number 32844 filed against Lehman Brothers Holdings Inc. in connection with the Exum Ridge CBO 2006-2 transaction. This claim was resolved pursuant to

a confidential Settlement Agreement with the Debtors dated July 17, 2013. No other claim of U.S. Bank National Association, in any capacity, shall be affected hereby.

October 29, 2013

Respectfully submitted,

U.S. BANK NATIONAL ASSOCIATION, not
individually but as Trustee

By _____
One of Its Attorneys

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